

### NDCFS - FINANCIAL ASSISTANCE UNIT

P.O. Box 2547 Window Rock, AZ 86515 PH: 928.871.6556

# **LIHEAP Checklist**

Applicant NAME: (Last, First, MI)	CENSUS NUMBER:	
Applicant Phone Number:	Applicant Email:	

# Your application will not be accepted or processed without the required documents.

Required Documents: (All documents must have matching names on CIB, SSC, DL/ID)	Date Received	Initial
1. Updated W9 (Must be in Applicant's Name)		
2. Valid State Issued Driver's License/ID- (Applicant)		
3. Social Security Card- (All Household Members)		
4. Certificate of Indian Blood - (All Household Members)		
5. Income Verification - including assistance from TANF, SSI, SNAP (All Household Members)		
6. Proof of Residency- Chapter Verification (Applicant)		
7. Weatherization Only – Need three (3) current quotes from vendors		

# SUBMIT completed application to the local Financial Assistance Unit (FAU) Field Office:

* Chinle Field Office	(928) 674-2050/2026/2027/2028
	(505) 786-2236
* Crownpoint Field Office	(928) 657-8036
* Dilkon Field Office	(505) 726-2699 / 2672 Ext. 106
* Gallup Field Office	(505) 368-1179 / 1488
* Shiprock Field Office	(928) 283-3280
* Tuba City Field Office	(928) 871-7221/7601
* Window Rock Field Office (includes Ft. Defiance Area)	(928) 871-72217 7001



# Navajo DMston for Children and Family Services Financial Assistance Unit Low Income Home Energy Assistance Program Application for Assistance

1.ADDRESS:									OFFICE USE ONLY
Physical Address:			City:		State:	Zip Code:	NN Rural Address #:		ENERGY CRISIS
Mailing Address (if different):			City:		State:	Zip Code:	Chapter Residency?		INTERVENTION
2. LIST OF NAMES AND INFORMATION FOR YOURSELF AND ALL THE PEOPLE	ON FOR YOURSEL	F AND ALL THE P		WHO LIVE WITH YOU. (Additional space on back):	sace on back):		3. Income and Assistance:	sistance:	
Name (First and Last)	Social Security No.	Relationship	Date of Birth	Gender (M/F)	Census No.	Disabled (Y/N)	Income Amount?	TANF, SNAP, SSI, SSB Amount?	REGISTRATION DATE:
1.		Head of Household							
2.									HOH CIFE:
3.									
4.									DECISION DATE:
5.			4						
<ol> <li>4. Household Ethnicity:  Hispanic, Latino, or Spanish Origins  Mot Hispanic, Latino, or Spanish Origins</li> </ol>	, Latino, or Spanish	Origins Not His	ack or Arrican Americar panic, Latino, or Spanis		Origins 6. Level of Education:	Wille   Mulli-Kace	I-race Omer		
7. TYPE OF ASSISTANCE REQUESTING:	ING:				8. REQUIRED DOCUMENTATION:	MENTATION:			
LIHEAP Low-Income Home E	nergy Assistance Prog	gram reduces the ris	Low-Income Home Energy Assistance Program reduces the risk of unsafe heating & cooling practices.	oling practices.	Your application will not be accepted or processed without the required documents.	t be accepted or proce	essed without the requ	ired documents.	
Assistance Type: (Circle One)	Heating (selectivel type)	Cooling (select fuel type)	Weatherization (Select weatherization type)	Crisis	State Issued ID/DL (applicant only)	CIB (all household members)	Social Security Card (all household members)	Updated W-9	
Fuel Type?	Wood/ Coal/ Pellets	Electric	Propane	Natural Gas	Proof of Residency	Income Statement(s)		TANF / SNAP / SSI / SSB Award Letter(s)	
Weatherization Type?	Wood / Pellet Stove	Mome Weatherization	HVA (heating, ventilatio	HVAC Unit (heating, ventilation, & air conditioning)	Have you, or any membe s	er of your household, rece tate, or local program? C. who?	Have you, or any member of your household, received similar assistance from another tribal, state, or local program? Circle One: Yes / No who? who? who?	om another tribal,	
9. HOME STATUS: Rent with u	Rent with utilities billed separately		Rent with utilities in rental fee	Own Board	10. Ve	10. Veteran Yes	No		
11. SELF ATTESTATION									
I understand and	agree that the awards	ed LIHEAP funds will	l be my responsibility to p	l understand and agree that the awarded LIHEAP funds will be my responsibility to pay for my Energy Assistance needs.	ce needs.				
My signature below at	tlests that I will use the	e funds for the intend	led purposes and that my	My signature below attests that I will use the funds for the intended purposes and that my personal information is true and accurate.	ue and accurate.				
Applicant Signature:			Da	Date:					
LIHEAP Date Approved:	Approval Amount:		Payable to:		Assistance Type:		TAS Entry Date:		
Date Denied:	Reason for Denial:						Letter of Denial Sent:		
SCW's Name:		SCW's Signature:			Office:		Telephone Number:		Effective Feb. 09, 2024



## Financial Assistance Unit Low Income Home Energy Assistance Program

# FY 2026 LIHEAP Federal Fuel Type Benefits

	Federal Median Income						
Home Heating Component		No. In Household					
	1-3	1-3 4-6					
Firewood/Coal/Pellets							
Electric	\$600	\$800					
Propane	\$500	\$600 \$700					
Natural Gas							

	Federal Median Income					
Home Cooling Component	No. in Household					
	1-3	4-6	7+			
Electric Only	\$600	\$700	\$800			

#### Crisis Assistance Component

- Home Heating & Cooling reconnection fee;
- Firewood, coal, or pellet burning stove;
- Cooling system unit;
- Furnace repair or replacement; or
- Energy efficiency-related home repair

Actual cost up to \$850 for Crisis Assistance Component

\*For the connection services will be based on actual need and not exceed \$200.00. The reconnection fee will be in addition to Home Heating Component or Cooling Component

#### Arrearages

Eligible applicants with applicable arrearages indicated on utility invoices <u>may</u> be paid in full depending on funds availability.

Weatherization Component	Federal Median Income
<ul> <li>Firewood, coal, or pellet burning stove;</li> <li>Cooling system unit;</li> <li>Furnace repair or replacement; or</li> <li>Energy efficiency-related home repair</li> </ul>	\$850



## Financial Assistance Unit Low Income Home Energy Assistance Program

# 100% of the Federal Income Guidelines Fiscal Year 2026

Family Unit	Federal Median Income			
Size	Monthly	Annually		
1	\$1,304.17	\$15,650.00		
2	\$1,762.50	\$21,150.00		
3	\$2,220.83	\$26,650.00		
4	\$2,679.17	\$32,150.00		
5	\$3,137.50	\$37,650.00		
6	\$3,595.83	\$43,150.00		
7	\$4,054.17	\$48,650.00		
8	\$4,512.50	\$54,150.00		
9	\$4,970.83	\$59,650.00		
10	\$5,429.17	\$65,150.00		
11	\$5,887.50	\$70,650.00		
12	\$6,345.83	\$76,150.00		

\* Revised 10.01.25

# Form W-9 (Rev. March 2024) Department of the Treasury Internal Revenue Service

# Request for Taxpayer Identification Number and Certification

Go to www.irs.gov/FormW9 for instructions and the latest information.

W O and Divinger of Form holow

Give form to the requester. Do not send to the IRS.

Betor	1 Na	begin. For guidance related to the purpose of Form w-9, see Furpose of Furpose	, enter the o	wner's na	me on line	1, and en	nter the I	ousines	s/disreg	garded
	2 Bu	usiness name/disregarded entity name, if different from above.								
Print or type. See Specific Instructions on page 3.		heck the appropriate box for federal tax classification of the entity/individual whose namely one of the following seven boxes.  Individual/sole proprietor	nership ip)	Trust/	estate	certa see ir Exempt Exempt	pptions (in entities instruction payee continuing from ance Action)	es, not i ons on p ode (if a n Foreig	ndividua page 3): any) n Accou	unt Tax
Pri Specific II	an	on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered and you are providing this form to a partnership, trust, or estate in which you have an is box if you have any foreign partners, owners, or beneficiaries. See instructions	ownership	interest, c	tion, neck		ies to ac tside the			
See	5 Address (number, street, and apt. or suite no.). See instructions. Requester's					and addre	ess (opti	onal)		
	6 City, state, and ZIP code									
	7 Lis	st account number(s) here (optional)								
Par	tl	Taxpayer Identification Number (TIN)								
THE REAL PROPERTY.	100000000000000000000000000000000000000	IN in the appropriate box. The TIN provided must match the name given on	line 1 to av	oid	Social se	curity nu	mber			
backu	p with	sholding. For individuals, this is generally your social security number (SSN).	However, f For other	or a		-		-		
		your employer identification number (EIN). If you do not have a number, see	How to ge	eta	or					
TIN, la				, [	Employe	ridentific	ation n	umber		
Note: Numb	If the a	account is in more than one name, see the instructions for line 1. See also <i>Vi</i> Give the Requester for guidelines on whose number to enter.	/hat Name	and	9	-				
Par	t II	Certification								
		Ities of perjury, I certify that:								
1. The	numb	per shown on this form is my correct taxpayer identification number (or I am	waiting for	a numbe	r to be is	sued to	me); an	nd		
Ser	vice (If	subject to backup withholding because (a) I am exempt from backup withhol RS) that I am subject to backup withholding as a result of a failure to report a subject to backup withholding; and	ding, or (b) all interest	I have no or divide	ot been nads, or (c	otified b ) the IRS	y the Ir has no	nternal otified	Reven me tha	ue it I am
3. I ar	n a U.S	S. citizen or other U.S. person (defined below); and								
4. The	FATO	CA code(s) entered on this form (if any) indicating that I am exempt from FAT	CA reportir	ng is corr	ect.					
Certif	ication	n instructions. You must cross out item 2 above if you have been notified by the paper and interest and dividends on your tax return. For real estated abandonment of secured property, cancellation of debt, contributions to an interest and dividends, you are not required to sign the certification, but you must	e IRS that y te transacti ndividual ref	you are co ons, item tirement a	urrently su 2 does no urrangeme	ot apply. ent (IRA),	For mo	ortgage enerally	interes	nents
Sign Here		Signature of J.S. person		Date						
		al instructions required	ne 3b has b to complet artners, ow	e this line	to indica	ate that i	t has d	irect o	r indire	ect

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to <a href="https://www.irs.gov/FormW9">www.irs.gov/FormW9</a>.

#### What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

#### **Purpose of Form**

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

must obtain your correct taxpayer identification number (TIN), which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid).
- Form 1099-DIV (dividends, including those from stocks or mutual funds).
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds).
- Form 1099-NEC (nonemployee compensation).
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers).
- Form 1099-S (proceeds from real estate transactions).
- Form 1099-K (merchant card and third-party network transactions).
- Form 1098 (home mortgage interest), 1098-E (student loan interest), and 1098-T (tuition).
- Form 1099-C (canceled debt).
- Form 1099-A (acquisition or abandonment of secured property).

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

**Caution:** If you don't return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See *What is backup withholding*, later.

#### By signing the filled-out form, you:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued);
  - 2. Certify that you are not subject to backup withholding; or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee; and  $% \left( 1\right) =\left( 1\right) \left( 1\right)$
- 4. Certify to your non-foreign status for purposes of withholding under chapter 3 or 4 of the Code (if applicable); and
- 5. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting is correct. See *What Is FATCA Reporting*, later, for further information.

**Note:** If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- · An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

Establishing U.S. status for purposes of chapter 3 and chapter 4 withholding. Payments made to foreign persons, including certain distributions, allocations of income, or transfers of sales proceeds, may be subject to withholding under chapter 3 or chapter 4 of the Code (sections 1441–1474). Under those rules, if a Form W-9 or other certification of non-foreign status has not been received, a withholding agent, transferee, or partnership (payor) generally applies presumption rules that may require the payor to withhold applicable tax from the recipient, owner, transferor, or partner (payee). See Pub. 515, Withholding of Tax on Nonresident Aliens and Foreign Entities.

The following persons must provide Form W-9 to the payor for purposes of establishing its non-foreign status.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the disregarded entity.
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the grantor trust.
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust and not the beneficiaries of the trust.

See Pub. 515 for more information on providing a Form W-9 or a certification of non-foreign status to avoid withholding.

Foreign person. If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person (under Regulations section 1.1441-1(b)(2)(iv) or other applicable section for chapter 3 or 4 purposes), do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515). If you are a qualified foreign pension fund under Regulations section 1.897(I)-1(d), or a partnership that is wholly owned by qualified foreign pension funds, that is treated as a non-foreign person for purposes of section 1445 withholding, do not use Form W-9. Instead, use Form W-8EXP (or other certification of non-foreign status).

Nonresident alien who becomes a resident alien. Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a saving clause. Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

- 1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
  - 2. The treaty article addressing the income.
- 3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
- 4. The type and amount of income that qualifies for the exemption from tax.
- 5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if their stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first Protocol) and is relying on this exception to claim an exemption from tax on their scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

#### **Backup Withholding**

What is backup withholding? Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include, but are not limited to, interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third-party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

#### Payments you receive will be subject to backup withholding if:

- 1. You do not furnish your TIN to the requester;
- 2. You do not certify your TIN when required (see the instructions for Part II for details);
  - 3. The IRS tells the requester that you furnished an incorrect TIN;
- 4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only); or
- 5. You do not certify to the requester that you are not subject to backup withholding, as described in item 4 under "By signing the filled-out form" above (for reportable interest and dividend accounts opened after 1983 only).